

| Major Indices All Data as of 6/30/21 | | | | |
|--------------------------------------|---------|---------|--------|--------|
| | 1 Month | 3 Month | YTD | 1 Year |
| Russell 2000 | 1.94% | 5.47% | 17.54% | 62.03% |
| S&P 500 | 2.33% | 8.95% | 15.25% | 40.79% |
| Dow Jones Industrial Average | 0.02% | 4.81% | 13.79% | 36.34% |
| NASDAQ | 5.55% | 11.37% | 12.92% | 45.23% |
| Foreign Stocks (MSCI EAFE) | -1.44% | 4.81% | 8.83% | 32.35% |
| Emerging Markets | 1.33% | 4.80% | 7.45% | 40.90% |
| Fixed Income (US Aggregate Bond) | 0.70% | 1.82% | -1.60% | -0.33% |

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|------|-------|------|-----|-----|
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| | | Most | 3 Months | 1 Year |
|---------------------------|-----------|--------|----------|--------|
| | As Of | Recent | Prior | Prior |
| Fed Funds Target | 6/16/2021 | 0.00% | 0.00% | 0.00% |
| Inflation Rate (Core CPI) | 5/31/2021 | 4.99% | 1.68% | 0.12% |
| Unemployment Rate | 6/30/2021 | 5.90% | 6.20% | 11.10% |
| US GDP QoQ | 3/31/2021 | 6.40% | 4.30% | -5.00% |

| Equity | Style Sna | pshot | | Yield Curve | | |
|--------|-----------|--------|--------|--|--|--|
| YTD | Value | Blend | Growth | 2.5% — 1 Year Ago — 3 Months Ago — Current | | |
| Large | 15.04% | 14.41% | 13.86% | 2.0% | | |
| Mid | 21.93% | 16.89% | 11.90% | 1.0% | | |
| Small | 29.59% | 22.87% | 16.10% | 0.0% 3M 1 2 3 5 7 10 20 30 Years to Maturity | | |

| Equity Style Summary | | | | | | |
|----------------------|---------|---------|--------|--------|--|--|
| S&P Style Indicies | 1 Month | 3 Month | YTD | 1 Year | | |
| Large Growth | 5.62% | 13.09% | 13.86% | 40.12% | | |
| Large Cap | 2.22% | 8.56% | 14.41% | 38.62% | | |
| Large Value | -1.34% | 3.90% | 15.04% | 36.19% | | |
| Mid Growth | 1.00% | 3.98% | 11.90% | 44.26% | | |
| Mid Cap | -1.15% | 3.35% | 16.89% | 51.20% | | |
| Mid Value | -2.98% | 2.82% | 21.93% | 58.35% | | |
| Small Growth | 1.46% | 4.51% | 16.10% | 56.13% | | |
| Small Cap | 0.21% | 4.45% | 22.87% | 65.27% | | |
| Small Value | -0.84% | 4.41% | 29.59% | 74.27% | | |